

## ATHERSTONE SURGERY - Residential Proxy Access form

Patient application for proxy access to online services including medical records

### To be filled in regarding the patient:

|  |  |
|--|--|
| First name                                   | Date of birth                            |
| Surname                                      | Telephone number:                        |
| Address                                      | Mobile number:                           |
|  | Consent to receive text messages: Yes/No |
| Postcode                                     |  |
| Email address: <i>(Please write clearly)</i> |  |

### To be filled in regarding proxy user:

|   |  |
|---|--|
| First name  | Date of birth                            |
| Surname   | Telephone number:                        |
| Address   | Mobile number:                           |
|   | Consent to receive text messages: Yes/No |
| Postcode  |  |
| Email address: <i>(Please write clearly)</i>                                |  |
| Registered at this surgery? <i>(Please delete as appropriate)</i><br>Yes/No | Relationship to Patient:                 |

### I wish to allow my proxy to have access to the following online services (please tick all that apply):

|   |                          |
|---|--------------------------|
| 1. Booking appointments   | <input type="checkbox"/> |
| 2. Requesting repeat prescriptions  | <input type="checkbox"/> |
| 3. Accessing a summary of my records (Medications, Allergy's & adverse reactions)   | <input type="checkbox"/> |
| <b>4. Advanced unlimited access</b> <i>(this will include records going back to birth, letters, consultations, results etc)</i> | <input type="checkbox"/> |

### I understand and agree with each statement (tick)

|   |                          |
|---|--------------------------|
| 1. I have read and understood the information leaflet provided by the practice                                    | <input type="checkbox"/> |
| 2. I will be responsible for the security of the information I see or download                                    | <input type="checkbox"/> |
| 3. If I choose to share my information with anyone else, this is at my own risk                                   | <input type="checkbox"/> |
| 4. I will contact the practice A.S.A.P. if I suspect my account has been accessed by someone without my agreement | <input type="checkbox"/> |
| 5. If I see information in my record that is not about me or is inaccurate, I will contact the practice A.S.A.P.  | <input type="checkbox"/> |
| 6. I consent to receive text messages from the practice for appointment reminders and health promotion            | <input type="checkbox"/> |
| 7. I will be responsible for informing the practice of any changes to my mobile telephone number                  | <input type="checkbox"/> |

|                                       |              |
|---------------------------------------|--------------|
| <b>Patient's Signature of Consent</b> | <b>Date:</b> |
|---------------------------------------|--------------|

### Proof Of Patients Consent: (FOR PRACTICE USE ONLY)

|  |              |   |
|--|--------------|---|
| <b>Patients ID verified as proof of consent by (initials):</b> | <b>Date:</b> | <b>Method:</b><br>(if child is <u>UNDER 11yrs</u> this must be provided!) Birth Certificate Seen <input type="checkbox"/><br>Vouching <input type="checkbox"/><br>Photo ID and proof of residence <input type="checkbox"/><br>(if child is <u>OVER 11yrs</u> this must be provided!) Child gave verbal consent <input type="checkbox"/> |
|--|--------------|---|

### Proof Of Proxy's Identity:

|  |             |   |
|--|-------------|---|
| <b>Prox's ID verified by (initials):</b> | <b>Date</b> | <b>Method:</b><br>Vouching <input type="checkbox"/><br>Vouching with information in record <input type="checkbox"/><br>Photo ID and proof of residence <input type="checkbox"/> |
| <b>Authorised by</b>                     |             | <b>Date</b>   |

**Please note that this form MUST be verified by ID from both the patient AND the proxy.**